



KALANI & CO.
CHARTERED ACCOUNTANTS

To,

CATALYST TRUSTESHIP LIMITED

Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098

SUBJECT: CERTIFICATE UNDER REGULATION 56 (1) (a) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 REGARDING UTILIZATION OF FUNDS OF NON-CONVERTIBLE DEBENTURES FOR THE FINANCIAL YEAR 2021-2022

Ref: ISIN: INE02QN07011 Scrip Code: 959856
INE02QN07029 959906
INE02QN07037 960081

Dear Sir/Ma'am,

We, M/s **Kalani & Company**, Statutory Auditor of Digamber Capfin Limited (The "Company") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road, Jaipur-302018 (Raj.) have examined the books of accounts and relevant records and documents of Company produced for verification in relation to utilization of funds of secured, rated and listed Non-Convertible Debentures as described below:

S. No.	ISIN	Scrip Code	Date of Information memorandum	Amount (In Crore)	Date of Redemption
1.	INE02QN07011	959856	29 th July, 2020	25.00	21 st April, 2023
2.	INE02QN07029	959906	11 th August, 2020	10.00	14 th February, 2022
3.	INE02QN07037	960081	24 th September, 2020	15.00	30 th March, 2022
Total				50.00	

On the basis of verification conducted by us, we hereby confirm and certify that Company has utilized such funds only for on-lending purpose as mentioned in their respective Information Memorandum.

For Kalani & Company
Chartered Accountants
FRN: 000722C

(GAURAV RAWAT)
Partner
M. No. 412724
Place: Jaipur

Date: 27.04.2022

UDIN: **22412724AHXVRD4870**

VII Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road, Jaipur-302015

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