

AK CHORDIA & CO
CHARTERED ACCOUNTANTS
2ND FLOOR, SHOP NO 335, JOHARI BAJAR, JAIPUR- 302003
CONTACT NO.: 98280-22439

Date: 30th October, 2020

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098

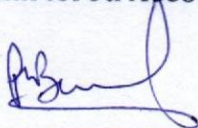
Subject: Certificate under regulation 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding maintenance of assets cover as per the terms of Information Memorandum and/or Debenture Trust Deed

Ref: ISIN: INE02QN07011	Scrip Code: 959856
INE02QN07029	959906
INE02QN07037	960081

Dear Sir/Ma'am,

On the Basis of examination of books of accounts and records of Digamber Capfin Limited (hereinafter referred to as "DCL") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Tonk Road, Jaipur-302018 (Raj.) we hereby confirm and certify that DCL is maintaining asset cover as per term of Information Memorandum and/or Debenture Trust Deed including compliance with all the covenants in respect of Listed Non-Convertible Debentures issued by DCL for an amount of Rs. 50.00 Crore in respect of above mentioned ISIN. Details of the same are attached as Annexure-1.

For AK CHORDIA & CO
Chartered Accountant



CA RAKESH KUMAR BAKLIWAL
Partner
FRN: 002606C
M. No. 071987
Place: Jaipur
20071987AAAAJU9657



Enclosure: Annexure-1

Annexure-1

S.No.	ISIN	Scrip Code	Amount (in Crore)	Extent and Nature of Security Created and Maintained
1.	INE02QN07011	959856	25.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.25 times or 125% of the aggregate amount of principal outstanding of the NCDs
2.	INE02QN07029	959906	10.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.
3.	INE02QN07037	960081	15.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.

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