

AK CHORDIA & CO
CHARTERED ACCOUNTANTS
2ND FLOOR, SHOP NO 335, JOHARI BAJAR, JAIPUR- 302003
CONTACT NO.: 9828022439

Date: 10th April, 2021

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098

Subject: Certificate under regulation 56 (1) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding utilization of funds raised by issuance of Secured, Rated and Listed Non-Convertible Debentures during the Financial Year 2020-21

Ref: ISIN: INE02QN07011 Scrip Code: 959856
INE02QN07029, 959906
INE02QN07037 960081

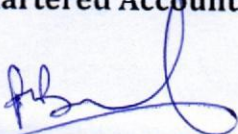
Dear Sir/Ma'am,

At the request of Digamber Capfin Limited (The "Company") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Tonk Road, Jaipur-302018 (Raj.) we, M/s **AK CHORDIA & CO, Chartered Accountants**, have examined the books of accounts and relevant records and documents of Company produced for verification in relation to utilization of funds raised by issuance of secured, rated and listed Non-Convertible Debentures through private placement as described below:

S.No.	ISIN	Scrip Code	Date of Information memorandum	Amount (in Crore)
1.	INE02QN07011	959856	29 th July, 2020	25.00
2.	INE02QN07029	959906	11 th August, 2020	10.00
3.	INE02QN07037	960081	24 th September, 2020	15.00
Total				50.00

On the basis of verification conducted by us, we hereby confirm and certify that Company has utilized such funds only for on-lending purposes mentioned in their respective Information Memorandum.

For AK CHORDIA & CO
Chartered Accountant



CA RAKESH KUMAR BAKLIWAL

Partner

FRN: 002606C

M. No. 071987

Place: Jaipur UDIN: 21071987AAAAEB2024