

Ref: DCL/BSE/2022-23/ 6326

Date: 26th May, 2022

To,
The Manager,
Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN: INE02QN07011

Scrip Code: 959856

Dear Sir/Ma'am,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed secured Non-Convertible Debentures issued by the Company and outstanding as on 31st March, 2022 are secured to the extent and nature as specified in **Annexure-A**.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

**Yours faithfully,
Digamber Capfin Limited**

Neha Agarwal

**Neha Agarwal
Company Secretary
M. No.: A35576**



**CC: Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098**

Encl: Annexure-A



CIN

ANNEXURE-A

Table-1

Sr. No.	Particulars		Amount (Rs.)
i.	Total assets available for secured Debt Securities – (secured by either Pari passu or exclusive charge on assets) (Mention the share of Debt Securities charge holders)	A	31,25,01,602
	<ul style="list-style-type: none"> Property Plant & Equipment (Fixed assets)- movable/immovable property etc. 		-
	<ul style="list-style-type: none"> Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc. 		-
	<ul style="list-style-type: none"> Receivables including interest accrued on Debt Securities etc. 		31,25,01,602
	<ul style="list-style-type: none"> Investment(s) 		-
	<ul style="list-style-type: none"> Cash and cash equivalents and other current/ non-current assets 		-
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	25,00,00,000
	<ul style="list-style-type: none"> Debt Securities (Provide details as per table below) 		25,00,00,000
	<ul style="list-style-type: none"> IND AS adjustment for effective Interest rate on secured Debt Securities 		-
	<ul style="list-style-type: none"> Interest accrued/payable on secured Debt Securities 		-
iii.	Asset Coverage Ratio (100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed)	(A/B)	125%



ISIN wise details

Sr. No	ISIN	Facility	Type of charge	Sanctioned Amount (Rs.)	Outstanding Amount as on 31-03-2022 (Rs.)	Cover Required	Assets Required (Rs.)
1.	INE02QN07011	NCDs	exclusive	25,00,00,000	25,00,00,000	1.25 Times	31,25,01,602
2.	INE02QN07037	NCDs	exclusive	15,00,00,000	*NIL	*NIL	*NIL
Grand Total				40,00,00,000	25,00,00,000		31,25,01,602

*The NCDs issued under INE02QN07037 has been redeemed on maturity at par on 30.03.2022. Therefore, as on 31.03.2022 outstanding amount, cover required and assets maintained are shown as NIL and details of the same is not included in Table-I.

Further, the NCDs issued under INE02QN07029 has been redeemed on maturity at par on 14.02.2022. Therefore, the details of the said NCD's has not been included.

