

Ref: DCL/BSE/2022-23/6687

Date: 08.08.2022

To,

The Manager,
Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN: INE02QN07011

Scrip Code: 959856

Dear Sir/Ma'am,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed secured Non-Convertible Debentures issued by the Company and outstanding as on 30th June, 2022 are secured to the extent and nature as specified in **Annexure-A**.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

**Yours faithfully,
For Digamber Capfin Limited**


**Neha Agarwal
Company Secretary & Compliance Officer
M. No.: A35576**



CC to:

**Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098**

Encl: Annexure-A and ISIN wise Details



ANNEXURE-A

Table-1

| Sr. No. | Particulars | | Amount (Rs.) |
|----------------|--|--------------|---------------------|
| i. | Total assets available for secured Debt Securities – (secured by either Pari passu or exclusive charge on assets) (Mention the share of Debt Securities charge holders) | A | 31,25,01,485 |
| | <ul style="list-style-type: none"> • Property Plant & Equipment (Fixed assets)- movable/immovable property etc. | | - |
| | <ul style="list-style-type: none"> • Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc. | | 31,25,01,485 |
| | <ul style="list-style-type: none"> • Receivables including interest accrued on Debt Securities etc. | | - |
| | <ul style="list-style-type: none"> • Investment(s) | | - |
| | <ul style="list-style-type: none"> • Cash and cash equivalents and other current/ non-current assets | | - |
| ii. | Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets) | B | 25,00,00,000 |
| | <ul style="list-style-type: none"> • Debt Securities (Provide details as per table below) | | 25,00,00,000 |
| | <ul style="list-style-type: none"> • IND AS adjustment for effective Interest rate on secured Debt Securities | | - |
| | <ul style="list-style-type: none"> • Interest accrued/payable on secured Debt Securities | | - |
| iii. | Asset Coverage Ratio (100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed) | (A/B) | 125% |



ISIN wise details

| Sr. No | ISIN | Facility | Type of charge | Sanctioned Amount (Rs.) | Outstanding Amount as on 31-03-2022 (Rs.) | Cover Required | Assets Required (Rs.) |
|--------------------|--------------|----------|----------------|-------------------------|---|----------------|-----------------------|
| 1. | INE02QN07011 | NCDs | exclusive | 25,00,00,000 | 25,00,00,000 | 1.25 Times | 31,25,01,485 |
| Grand Total | | | | 25,00,00,000 | 25,00,00,000 | | 31,25,01,485 |

